MUTUAL WILLS
CHOICE OF BENEFICIARIES

LEGAL CONSOLIDATED
BARRISTERS & SOLICITORS

- ☐ **Will maker and Spouse details**
  - Name and Address
- ☐ **Other name of Will maker and spouse (if any)**
  - Do you/your spouse have any assets in another name?
- ☐ **Age of Majority**
  - Age the children or grandchildren get their interest in your Estate?
- ☐ **Executor details**
  - Name and Address
- ☐ **Guardian details (if any of YOUR children under 18 years of age)**
  - Name and address
- ☐ **Specific gifts (Yes/No)**
  - Gift description and name of the person.
- ☐ **Residuary Beneficiaries**
  - Name and Address
  - Age and Percentage
- ☐ **The Disaster Clause (Yes/No)**
  - Name and Address
  - Age and Percentage
- ☐ **Challengers for Will make and spouse**
  - Is it possible that someone may challenge your/your spouse's Will? (Yes/No)
- ☐ **Contemplation of Marriage**
  - name of someone whom you/your spouse may marry
- ☐ **Contemplation of Divorce**
  - name of someone whom you/your spouse may divorce

NOTES

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