SINGLES TESTAMENTARY TRUST BUNDLE CHECKLIST



	NOTES
Will maker details	
Name and Address	
Other name of Will maker (if any)	
Do you have any assets in another name?	
Age of Majority	
 Age the children or grandchildren get their interest in your Estate? 	
Backup Executor details (after you are dead)	
Name and Address	
Guardian details (if any of YOUR children under 18	
years of age)	
Name and address	
Specific gifts (Any specific gifts? e.g. car or cash	
 Gift description and name of the person. 	
Residuary Beneficiaries	
Name and Address	
Age and Percentage	
The Disaster Clause (if all Residuary Beneficiaries	
and their children are dead?)	
Name and Address	
Age and Percentage	
Challengers	
 Is it possible that someone may challenge your Will? 	
Contemplation of Marriage	
Name of someone whom you may marry	
Contemplation of Divorce	
Name of someone whom you may divorce	-

ing Power of Attorney of the Will maker:	BARRISTERS & SOLICITO
Is there more than one person?	
The full name of the person(s)	
The address of the person(s)	
If more than one person is chosen, do they act	
together or separate?	
nation for Substitute Person receiving the al Power of Attorney of the Will maker:	
Is there more than one person?	
The full name of the person(s)	
The address of the person(s)	

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